MECE 3350U<br>Control Systems

## Lecture 15 <br> Midterm Examination Review and Practice Exercises

Midterm exam - Section 21

When: Monday, Nov 12, 9:40-11:00
What: Lectures 1 to 15
Where: Room split by first name:

$$
\begin{array}{cc}
\text { A-J } & \text { K-Z } \\
\text { UA2120 } & \text { UL9 }
\end{array}
$$

Prepare your formula sheet (1 page, letter size, both sides)

## Everything must be handwritten

Your formula sheet cannot exceed 1 page (letter size), both sides.
Please write your name/student ID on the formula sheet
$\rightarrow$ Bring a photo ID or student card.
$\rightarrow$ Exam problems are in line with those solved in class, tutorials, and assignments.

## First order transfer functions

First order functions are written in the from

$$
T(s)=\frac{k}{s+\sigma}
$$

where $\tau=\frac{1}{\sigma}$ is called the time constant. The response to an unit step response is

$$
y(t)=1-k e^{-\sigma t}
$$





Real Axis (seconds ${ }^{-1}$ )
If $\sigma>0$, the pole is on the left-half s -plane.
If $\sigma<0$, the pole is on the right-half $s$-plane.

## Second order response

A second order system is typically represented as

$$
T(s)=\frac{\omega_{n}^{2}}{s^{2}+2 \zeta \omega_{n} s+\omega_{n}^{2}}
$$

$\Rightarrow \zeta$ is the damping ratio
$\Rightarrow \omega_{n}$ is the undamped natural frequency
The poles of the transfer function are:

$$
\begin{aligned}
& s_{1}=\omega_{n}\left(-\zeta+\sqrt{\zeta^{2}-1}\right) \\
& s_{2}=\omega_{n}\left(-\zeta-\sqrt{\zeta^{2}-1}\right)
\end{aligned}
$$

$\zeta>1$ Overdamped system
$0<\zeta<1$ Underdamped system
$\zeta=1$ Critically damped system
$\zeta=0$ Undamped system, $\zeta<0$ Unstable

## Summary



## Summary



Performance of feedback control systems

$\rightarrow$ Steady estate error
$\rightarrow$ Rise time $T_{r}$, peak time $T_{p}$, and peak value $M_{p t}$
$\rightarrow$ Settling time $T_{s}: y(t)$ within $2 \%$ of its final value
$\rightarrow$ Percent overshoot P.O.

Performance of feedback control systems

Peak time

$$
T_{p}=\frac{\pi}{\omega_{n} \sqrt{1-\xi^{2}}}
$$

Magnitude at the peak time

$$
M_{p t}=1+e^{-\zeta \pi / \sqrt{1-\zeta^{2}}}
$$

Percentage overshoot

$$
\text { P.O. }=100 e^{-\zeta \pi / \sqrt{1-\zeta^{2}}}
$$

Settling time

$$
T_{s}=\frac{4}{\zeta \omega_{n}}=4 \tau
$$

## Block diagrams



The tree fundamental operations are
$\rightarrow$ Obtain a block diagram from a transfer function
$\rightarrow$ Obtain a transfer function from a block diagram
$\rightarrow$ Simplify a block diagram

## Dominant poles



If the magnitude of the real part of a pole is at least 5 to 10 times that of a dominant pole, then the pole may be regarded as insignificant.

## The Routh-Hurwitz criterion

This criterion is a necessary and sufficient condition for stability
Order the coefficient of the characteristic equation

$$
\begin{equation*}
\Delta(s)=q(s)=a_{n} s^{n}+a_{n-1} s^{s-1}+\ldots+a_{1} s+a_{0}=0 \tag{1}
\end{equation*}
$$

Into an array as follows:

$$
\begin{array}{l|llll}
s^{n} & a_{n} & a_{n-2} & a_{n-4} & \ldots  \tag{2}\\
s^{n-1} & a_{n-1} & a_{n-3} & a_{n-5} & \ldots \\
s^{n-2} & b_{n-1} & b_{n-3} & b_{n-5} & \ldots \\
s^{n-3} & c_{n-1} & c_{n-3} & c_{n-5} & \ldots \\
\vdots & \vdots & \vdots & \vdots & \\
s_{0} & h_{n-1} & & &
\end{array}
$$

The number of roots with positive real pats is equation to the number of changes in sign of the first column.

## The Routh-Hurwitz criterion

Step 1: The highest order of $q(s)$ goes on the top-left column from $n$ to 0 .
Step 2: From the second column, the first two rows are the coefficients of the characteristic equation

$$
\begin{array}{l|llll|}
\cline { 2 - 5 } s^{n} & a_{n} & a_{n-2} & a_{n-4} & \cdots  \tag{3}\\
s^{n-1} & a_{n-1} & a_{n-3} & a_{n-5} & \cdots \\
\cline { 2 - 4 } s^{n-2} & b_{n-1} & b_{n-3} & b_{n-5} & \cdots \\
s^{n-3} & c_{n-1} & c_{n-3} & c_{n-5} & \cdots \\
\vdots & \vdots & \vdots & \vdots & \\
s_{0} & h_{n-1} & & &
\end{array}
$$

Step 3: Fill out the reminder rows

| $s^{n}$ | $a_{n}$ | $a_{n-2}$ | $a_{n-4}$ | $\cdots$ |
| :--- | :--- | :--- | :--- | :--- |
| $s^{n-1}$ | $a_{n-1}$ | $a_{n-3}$ | $a_{n-5}$ | $\cdots$ |
| $s^{n-2}$ | $b_{n-1}$ | $b_{n-3}$ | $b_{n-5}$ | $\cdots$ |
| $s^{n-3}$ | $c_{n-1}$ | $c_{n-3}$ | $c_{n-5}$ | $\cdots$ |

$$
b_{n-1}=\frac{-1}{a_{n-1}}\left\|\begin{array}{ll}
a_{n} & a_{n-2} \\
a_{n-1} & a_{n-3}
\end{array}\right\|
$$

$s_{0} \quad h_{n-1}$

The root locus method
How does the location of the poles of a transfer function with characteristic equation

$$
1+k L(s)
$$

change, as $k$ goes from 0 to infinity?


The characteristic equations is

$$
\begin{aligned}
& 1+\frac{1}{s(s+A)}=0 \\
& s^{2}+A s+1=0 ; \rightarrow\left(s^{2}+1\right)+A s=0 \\
& \frac{\left(s^{2}+1\right)}{\left(s^{2}+1\right)}+A \frac{s}{\left(s^{2}+1\right)}=0 \\
& 1+A \frac{s}{s^{2}+1}=0
\end{aligned}
$$



Steps for drawing the root locus

Step 1 Prepare the characteristic equation in the form of

$$
\begin{equation*}
1+k H(s)=0 \tag{4}
\end{equation*}
$$

Step 2 Locate the poles and zeros of $H(s)$ in the plane
Step 3 Locate the segments of the of the real axis that are root loci. Root loci are to the left of an odd number of poles and zeros.

Step 4 Calculate the angle $\theta$ and centre $\alpha$ of asymptotes of loci that tend to infinity

$$
\theta=\frac{180^{\circ}+360^{\circ}(q-1)}{n-m} \quad \alpha=\frac{\sum p_{i}-\sum z_{i}}{n-m}
$$

Step 5 Determine the points at which the loci cross the imaginary axis. Use Routh-Hurwitz criterion.

Step 6 Determine the breakaway point on the real axis.

Steps for drawing the root locus

Step 7 Determine the angle of locus departure from complex poles and the angle of locus at arrival at complex zeros using the phase criterion.

$$
\begin{aligned}
q \phi & =\sum \psi-\sum \phi-180^{\circ}-\ell 360^{\circ} \\
q \psi & =\sum \phi-\sum \psi+180^{\circ}+\ell 360^{\circ}
\end{aligned}
$$

## Step 8

Complete the root locus

## Step 9

You may check you results using the Matlab function "rlocus(H);".

## PID controller



| PID gain | Overshoot | Settling time | Steady-state error |
| :--- | :--- | :--- | :--- |
| Increasing $k_{p}$ | Increases | Minimal impact | Decreases |
| Increasing $k_{i}$ | Increases | Increases | Zero error |
| Increasing $k_{d}$ | Decreases | Decreases | No impact |

## Ziegler-Nichols PID tuning - Method 1



| Controller type | $k_{p}$ | $k_{i}$ | $k_{d}$ |
| :--- | :--- | :--- | :--- |
| Proportional <br> $C(s)=k_{p}$ | $0.5 k_{u}$ | 0 | 0 |
| Proportional-integral | $0.45 k_{u}$ | $\frac{0.54 k_{u}}{T_{u}}$ | 0 |
| $C(s)=k_{p}+k_{i} s^{-1}$ |  |  |  |
| PID | $0.6 k_{u}$ | $\frac{1.2 k_{u}}{T_{u}}$ | $\frac{0.6 k_{u} T_{u}}{8}$ |
| $C(s)=k_{p}+k_{i} s^{-1}+k_{d} s$ |  |  |  |

## Ziegler-Nichols PID tuning - Method 2



| Controller type | $k_{p}$ | $k_{i}$ | $k_{d}$ |
| :--- | :---: | :---: | :---: |
| Proportional <br> $C(s)=k_{p}$ | $\frac{1}{R \Delta T}$ | 0 | 0 |
| Proportional-integral | $\frac{0.9}{R \Delta T}$ | $\frac{0.27}{R \Delta T^{2}}$ | 0 |
| $C(s)=k_{p}+k_{i} s^{-1}$ |  |  |  |
| PID | $\frac{1.2}{R \Delta T}$ | $\frac{0.6}{R \Delta T^{2}}$ | $\frac{0.6}{R}$ |
| $C(s)=k_{p}+k_{i} s^{-1}+k_{d} s$ |  |  |  |

## Exercise 73

In the system shown, a force $u$ is applied to the mass $M$ and another $m$ is connected to it. The coupling between the objects is often modelled by a spring constant $k$ with a damping coefficient $b$. Write the equations of motion in the Laplace domain. ${ }^{1}$


[^0]
## Exercise 74

Based on the equations obtained in Exercise 68, draw a block diagram for the system of two masses.


## Exercise 75

Find the transfer function between the position of the truck and the position of the cart. ${ }^{2}$


$$
{ }^{2} T(s)=(b s+k) /\left(m s^{2}+b s+k\right)
$$

## Exercise 76

Without computing the inverse transformation, sketch the temporal response of the following transfer functions to a step input. Specify the steady state value. Verify your plots using Matlab. ${ }^{3}$

$$
\begin{aligned}
& T(s)=\frac{1}{s^{2}+s+a} \\
& D(s)=\frac{1}{s^{2}+5 s+1} \\
& R(s)=\frac{1}{s^{2}+2} \\
& H(s)=\frac{50}{s^{2}+15 s+50}
\end{aligned}
$$

[^1]
## Exercise 77

A robot includes significant flexibility in the arm members with a heavy load in the gripper. A two-mass model of the robot is shown in the figure. Find the transfer function $Y(s) / F(s) .{ }^{4}$


$$
{ }^{4} T(s)=\frac{\frac{1}{m M}(b s+k)}{s^{2}\left[s^{2}+\left(1+\frac{m}{M}\right)\left(\frac{b}{m} s+\frac{k}{m}\right)\right]}
$$

## Exercise 78

Find the transfer function $Y(s) / R(s)$ for the block diagram shown. ${ }^{5}$


$$
{ }^{5} T(s)=\frac{G_{1}}{1+G_{1}}+G_{2}
$$

## Exercise 79

Find the transfer function $Y(s) / R(s)$ for the block diagram shown. ${ }^{6}$


$$
{ }^{6} T(s)=G_{7}+\frac{G_{1} G_{3} G_{4} G_{6}}{\left(1+G_{1} G_{2}\right)\left(1+G_{4} G_{5}\right)}
$$

## Exercise 80

Consider the LRC circuit shown.


Find the following:
(a) The time domain equation relating $i(t)$ and $v_{1}(t)$
(b) The time domain equation relating $i(t)$ and $v_{2}(t)$
(c) The transfer function $V_{2}(s) / V_{1}(s)$
(d) The circuit damping ration and the natural frequency
(e) The value of $R$ that results in $v_{2}(t)$ having an overshoot no more than $25 \%$ for an unit step of $v_{1}(t)$. Take $L=10 \mathrm{mH}, C=4 \mu \mathrm{~F}$.

## Exercise 80 - continued

Solution
(a) $v_{1}(t)=L \frac{d i(t)}{d t}+R i+\frac{1}{C} i(t) d t$
(b) $v_{2}(t)=\frac{1}{C} i(t) d t$
(c) $\frac{V_{2}(s)}{V_{1}(s)}=\frac{1}{s^{2} L C+s R C+1}$
(e) For $25 \%$ overshoot, $\zeta=0.4$ and thus $R=40 \Omega$

## Exercise 81

For the unit feedback closed-loop system shown, specify the proportional controller gain $k$ so that the output $y(t)$ has an overshoot of no more than $10 \%$ in response to a unit step. ${ }^{7}$


[^2]
## Exercise 82

For the unit feedback closed-loop system shown, specify the proportional controller gain $k$ and the location of the pole a so that the output $y(t)$ has an overshoot of no more than $25 \%$, and a settling time of no more than 0.1 sec in response to a unit step. ${ }^{8}$


Verify your results using Matlab.
${ }^{8} \zeta \geq 0.4037, \omega_{n} \approx 114$, thus $a=67.1$, and $k \approx 113$.

## Exercise 83

Two closed-loop transfer functions are given below.

$$
\begin{aligned}
& \frac{Y(s)}{R(s)}=\frac{2}{s^{2}+2 s+2} \\
& \frac{Y(s)}{R(s)}=\frac{2 s+6}{2\left(s^{2}+2 s+2\right)}
\end{aligned}
$$

In each case, provide estimates of the rise-time, settling time, and percent overshoot to a unit input in $r(t) .{ }^{9}$

$$
{ }^{9} t_{r}=1.27 t_{s}=4.6 \mathrm{sec}, M_{p}=5 \%, \zeta=0.5
$$

## Exercise 84

Using Routh's stability criterion, determine how many roots with positive real parts the following equations have. ${ }^{10}$
(a) $s^{4}+8 s^{3}+32 s^{2}+80 s+100=0$
(b) $s^{4}+2 s^{3}+7 s^{2}-2 s+8=0$
(c) $s^{3}+s^{2}+20 s+78=0$
(d) $s^{4}+6 s^{2}+25=0$

[^3]
## Exercise 85

The transfer function of a typical hard drive system is given by

$$
G(s)=\frac{k(s+4)}{s(s+0.5)(s+1)\left(s^{2}+0.4 s+4\right)}
$$

Using Routh's stability criterion, determine the range of $k$ for which this system is stable when the characteristic equation is $1+G(s)=0 .{ }^{11}$

[^4]
## Exercise 86

Consider the following closed-loop system

where

$$
G(s)=\frac{1}{s}, \quad D(s)=\frac{k}{s+p}
$$

Find $k$, and $p$ so that the system has a $10 \%$ overshoot to a step input and a settling time of $1.5 \mathrm{sec} .^{12}$

$$
{ }^{12} \zeta=0.7, k=20.25, p=6.3
$$

## Exercise 87

Consider the satellite altitude controller shown where the parameters are
$J=10$ space craft inertia ( $\mathrm{N} \cdot \mathrm{m} \cdot \mathrm{sec}^{2} / \mathrm{rad}$ ),
$\theta_{r}$ reference satellite altitude ( rad )
$\theta$ actual satellite altitude (rad)
$w$ disturbance torque ( $\mathrm{N} \cdot \mathrm{m}$ )


Continued next slide

## Exercise 87 - continued

(a) Use propositional controller $(D(s)=k)$ and evaluate the stability of the system.

Determine the steady-state value of $\theta$ for the following scenarios
(b) Using PD control and a unit step reference input.
(c) Using PD control and a unit disturbance step input.
(d) Using PI control control and a unit step reference input.
(e) Using PI control and a unit disturbance step input.
(f) Using PID control and a unit step reference input.
(g) Using PID control and a unit disturbance step input.
(a) The system is unstable, (b) 1 rad , (c) $1 /\left(k_{p}\right)$, (d-e) the system is unstable, (f) 1 rad , (g) 0

## Exercise 88

Consider the system shown with PI control ${ }^{13}$

(a) Determine the transfer function from $Y(s) / R(s)$ and $Y(s) / W(s)$,
(b) Use Routh's criterion to find the range of $k_{p}$ and $k_{i}$ for which the system is stable.

[^5]
## Exercise 89

Sketch the root locus



## Exercise 89-continued

To verify your results using Matlab, copy and past the following code

$$
s=\operatorname{tf}\left(\left[\begin{array}{ll}
10],[1]) ;
\end{array}\right.\right.
$$

figure
rlocus((s+10)/(s*(s+5)))
figure
rlocus((s+5)/(s*s))
figure
rlocus((s+10)*(s+8)/(s*(s+4)))

## Exercise 90

Sketch the root locus with respect to the parameter $\alpha$, estimate the closed-loop pole locations, and sketch the corresponding step responses when $\alpha=0, \alpha=0.5$ and $\alpha=2$. Use Matlab to check the accuracy of your approximate step responses ${ }^{14}$.

${ }^{14}$ The characteristic equation is $1+\alpha \frac{s}{s^{2}+2 s+5}$

## Exercise 91

A control system for positioning the head of a floppy disk drive has the closed-loop transfer function

$$
T(s)=11.1 \frac{s+18}{(s+20)\left(s^{2}+4 s+10\right)}
$$

Plot the poles and zeros of this system and discuss the dominance of the complex poles. What percentage overshoot for a step input do you expect? Compare the results with the actual response using Matlab. ${ }^{15}$

[^6]
## Exercise 92

A unit feedback control system has the loop transfer function

$$
L(s)=k \frac{s^{2}+10 s+30}{s^{2}(s+10)}
$$

We desire the dominant roots to have a damping ratio of $\zeta=0.707$. Find the gain $k$ when this condition is satisfied. ${ }^{16}$

Next class...

- Midterm examination


[^0]:    ${ }^{1} m \ddot{x}=-k(x-y)-b(\dot{x}-\dot{y})$
    $M \ddot{y}=u+k(x-y)+b(\dot{x}-\dot{y})$

[^1]:    ${ }^{3}$ Solutions can be found using Matlab

[^2]:    ${ }^{7} \zeta \geq 0.591$, thus $0<k \leq 2.86$

[^3]:    ${ }^{10}$ Use the provided Matlab code to check your answers.

[^4]:    ${ }^{11} 0<k<0.78$

[^5]:    ${ }^{13}(\mathrm{~b}), k_{i}>0$ and $k_{p}>k_{i}-2$

[^6]:    ${ }^{15}$ Dominant poles: $7.69 \%$, actual overshoot $8 \%$

